



STATE OF ISRAEL

THE INTER-MINISTERIAL TENDER COMMITTEE FOR SECTIONS 8+9A OF THE CROSS
ISRAEL HIGHWAY-BOT PROJECTS

December 26, 2023

To:
All Participants

**Re: Invitation for Pre-Qualification No. 08/2023 in Relation to Participation in a
Tender for the Finance, Design, Construction, Operation and Maintenance of
Sections 8 & 9A of the Cross Israel Highway
(the "Invitation")**

Clarifications and Addendum No. 4

1. Pursuant to the Invitation issued on August 1, 2023 and in accordance with the provisions thereof, the Participants are hereby informed of the clarifications and Addenda to the Invitation attached as **Annex A** hereto.
2. The issuance of this Addendum does not derogate from any of the Tender Committee's rights and prerogatives under the Invitation or Law.
3. All capitalized terms used and not defined herein shall have the meaning ascribed to such terms in the Pre-Qualification Documents.

Respectfully Yours,

A handwritten signature in blue ink, appearing to be 'Oshrat David Dakar'.

Oshrat David Dakar
Deputy Accountant General
Chairwoman of the Tender Committee

Annex A

Pre-Qualification Documents; Clarifications			
Item No.	Q/A	Questions and Answers	Reference
1.	Q:	<p>The Tender Committee was requested to confirm as follows:</p> <p>(i) in the event that entities are intended to be incorporated as a Limited Partnership after completion of the Pre-Qualification Process (and being announced as Eligible Participants), it will be allowed to submit the Pre-Qualification Submission as a non-incorporated joint venture and to incorporate the Limited Partnership after completion of the Pre-Qualification Process, subject to keeping the same rights (as limited partners) in the Limited Partnership as presented in the Pre-Qualification Submission as the rights in the non-incorporate joint venture.</p> <p>(ii) Under the circumstances described in (i) above, the Participant will be required to demonstrate Member's compliance (by themselves or through a Guarantor) in the Pre-Qualification Submission with all the relevant Financial Pre-Qualification Requirements as a non-incorporated joint venture.</p>	<p>Section (Definitions) of the Invitation</p> <p>Section 3.2 (Members of the Participant) of the Invitation,</p> <p>Section 3.5 (Participation – General Requirements) of the Invitation,</p> <p>Section 5 (Financial Pre-Qualification Requirements) of the Invitation</p>
	A:	The Tender Committee so confirms.	
2.	Q:	The Tender Committee was requested to confirm that in case one of the Guarantors of the Member is a Financial Entity, given the regulatory constraints which apply to such Financial Entity, the Financial Entity shall not be required to issue any form of guarantee.	Section 3.4 (Guarantor) of the Invitation
	A:	<p>The Tender Committee clarifies that at this stage it is not expected that Guarantors will be required to issue any form of guarantee.</p> <p>For the avoidance doubt, it is hereby clarified that : (i) the foregoing does not derogate from any of the Tender Committee's rights under the Tender Documents and under law; (ii) Guarantors will be required to complete</p>	

		and execute the applicable Pre-Qualification Form and the applicable forms to be attached to the Invitation to Bid.	
3.		Mr. Yossi Klien ((מדרונות הנדסה)), is hereby deleted from Annex 5 (Advisors to the Tender Committee) to the Invitation.	Annex 5 (Advisors to the Tender Committee) to the Invitation